

VALLABH POLY PLAST INTERNATIONAL LTD.

Regd. Office : Raheja Point- 1, 3rd Floor, Jawaharlal Nehru Road, Vakola, Santacruz (East), Mumbai - 400 055.

PART I - STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED DECEMBER 31, 2013

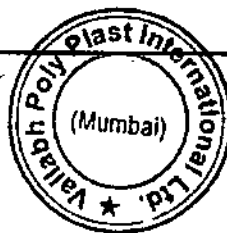
(₹ In lacs)

PARTICULARS	Quarter Ended			Nine Months Ended		Year Ended (Audited)
	31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
1. (a) Revenue from Operations	-	-	-	-	-	-
(b) Other Income	0.87	0.99	0.02	2.65	1.27	5.16
TOTAL INCOME	0.87	0.99	0.02	2.65	1.27	5.16
2. EXPENSES	24.39	0.74	0.87	25.81	2.66	4.90
a. Interest Expenses	-	-	-	-	-	-
b. Staff Expenses	-	-	-	-	-	-
c. Other Expenses	24.39	0.74	0.87	25.81	2.66	4.90
d. Depreciation	-	-	-	-	-	-
3. Profit / (Loss) Before Tax	(23.52)	0.25	(0.85)	(23.16)	(1.39)	0.26
4. Tax Expenses	-	-	-	-	-	0.05
5. Profit / (Loss) After Tax	(23.52)	0.25	(0.85)	(23.16)	(1.39)	0.21
6. Paid up Equity Share Capital (Face value ₹ 10/- each)	419.59	419.59	419.59	419.59	419.59	419.59
7. Reserves excluding Revaluation Reserves	-	-	-	-	-	-
8. Earning per Share (of ₹ 10/- each)						
Basic	(0.56)	0.01	(0.01)	(0.55)	(0.01)	0.01
Diluted	(0.56)	0.01	(0.01)	(0.55)	(0.01)	0.01
9. Earning per Share (of ₹ 10/- each)(With Exceptional Item)						
Basic	(0.56)	0.01	(0.01)	(0.55)	(0.01)	0.01
Diluted	(0.56)	0.01	(0.01)	(0.55)	(0.01)	0.01

PART II - SELECT INFORMATION FOR THE QUARTER / NINE MONTHS ENDED DECEMBER 31, 2013

PARTICULARS	Quarter Ended			Nine Months Ended		(Audited)
	31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
A. Particulars of Shareholding						
1. Public Shareholding						
- Numbers of shares	2,658,200	2,658,200	2,658,200	2,658,200	2,658,200	2,658,200
- Percentage of Shareholding	63.35%	63.35%	63.35%	63.35%	63.35%	63.35%
2. Promoter and Promoter Group Shareholding						
(a). Pledged/Encumbered						
- Numbers of shares	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of Shares (as % of total Shareholding of Promoters and Promoter Group	-	-	-	-	-	-
- Percentage of shares (as a % of total Share Capital of the Company	-	-	-	-	-	-
(b) Non Encumbered						
- Numbers of shares	1,537,700	1,537,700	1,537,700	1,537,700	1,537,700	1,537,700
- Percentage of Shares (as % of total Shareholding of Promoters and Promoter Group	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of total Share Capital of the Company	36.65%	36.65%	36.65%	36.65%	36.65%	36.65%

B. Investor Complaints	3 months ended 31.12.2013
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed off during the quarter	0
Remaining unresolved at the end of the quarter	0



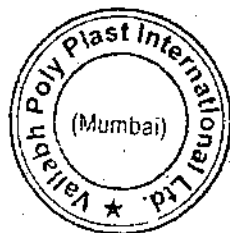
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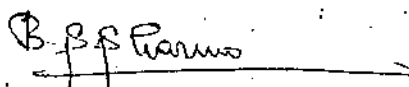
Notes:

1. The above financial results have been reviewed & recommended by the Audit Committee and subsequently approved by the Board of Directors at their meeting held on 12th February, 2014.
2. The results for the third quarter/nine months ended 31st December, 2013 have been subjected to "Limited Review" by the Statutory Auditor of the Company in compliance with the requirement of the Listing Agreement with Stock Exchange.
3. The expenses for the quarter/nine months includes Rs 23,98,065 paid towards outstanding liability of stamp duty and ROC filing fees on account of increase in authorised shares capital of the Company.
4. Figures for the previous quarter/nine months have been re-grouped/ re-arranged where ever necessary to make them comparable.

For VALLABH POLY PLAST INTERNATIONAL LIMITED

Place: Mumbai
Date: 12th February, 2014




B. S. SHARMA
DIRECTOR

RAMESH CHATURVEDI & CO.

CHARTERED ACCOUNTANTS

To,
The Board of Directors
Vallabh Poly-Plast International Ltd.
Mumbai

Dear Sir,

Sub: Limited Review Report – quarter/nine months ended
31st December, 2013

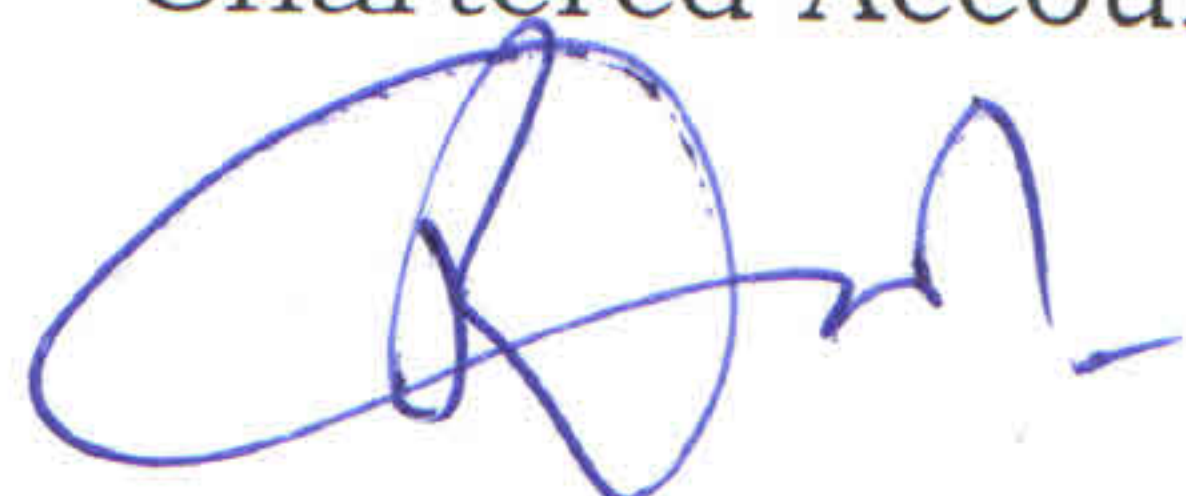
We have reviewed the accompanying statement of unaudited financial results of M/s. Vallabh Poly-Plast International Ltd. ("the company") for the period ended 31st December, 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors held on 12th February, 2014. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **RAMESH CHATURVEDI & CO.**

Chartered Accountants



(Ramesh Chaturvedi)
Proprietor
M.No.44886



Place: Mumbai

Date: 12th February, 2014